1. Please provide your full name, social security number, birthdate, and address: (Unless I have already from last year)
2. Dependents: Name, social security number, and birthdate. (Unless I have already from last year)
3. Housing expenses:

-Rent paid

-Mortgage interest paid

-Property taxes paid

1. Please provide the NJ Anchor benefit amount you received in 2023, if any.
2. Did you have health insurance all year?
3. Medical/dental expenses paid in 2023 (estimate will suffice)
4. Do you have long term care insurance and did you pay any premiums in 2023?
5. Any significant charitable contributions made in 2023?
6. Did you make any energy-saving improvements to your home? (If so, please list)
7. Did you buy a plug-in electric vehicle (EV) or fuel cell vehicle (FCV) in 2023?
8. Did you pay for any expenses working as a teacher, counselor, or principal?
9. Did you, your spouse, or a dependent pay any tuition?
10. Did you start a business in 2023?
11. Rental properties: Please list the rent collected and any expenses paid.
12. Did you have any investment income? Please provide the 1099 forms if so.
13. Did you pay childcare expenses for your dependent(s) under 13?
14. Did you have any foreign accounts in 2023?
15. Did you make any Roth or Traditional IRA contributions for tax year 2023?
16. At any time during 2023, did you receive, sell, send, exchange or otherwise acquire financial interest in any virtual assets?