1. Please provide your full name, social security number, birthdate, and address: (Unless I have already from last year)
2. Dependents: Name, social security number, and birthdate. (Unless I have already)
3. Housing expenses:

-Rent paid

-Mortgage interest paid

-Property taxes paid

1. Please provide the NJ Anchor benefit amount you received in 2024, if any.
2. Did you have health insurance all year? Provide form 1095-A if applicable
3. Medical/dental expenses paid in 2024 (estimate will suffice)
4. Did you have long term care insurance in 2024?
5. Charitable contributions (estimate will suffice)
6. Did you make any energy-saving improvements to your home? (If so, please list)
7. Did you buy a plug-in electric vehicle (EV) or fuel cell vehicle (FCV) in 2024?
8. Did you pay for any expenses working as a teacher, counselor, or principal?
9. Did you, your spouse, or a dependent pay any tuition?
10. Did you start a business in 2024?
11. Rental properties: Please list the rent collected and any expenses paid.
12. Did you have any investment income? Please provide the 1099 forms if so.
13. Did you pay childcare expenses for your dependent(s) under 13?
14. Did you have any foreign accounts in 2024?
15. Did you make a Roth IRA or Traditional IRA contributions for tax year 2024?
16. At any time during 2024, did you receive, sell, send, exchange or otherwise acquire financial interest in any virtual assets?